A comprehensive redevelopment underway at the Tropicana Las Vegas is causing considerable disruption to its operations, resulting in negative EBITDA that is not reflective of a fully operational hotel and casino.

At June 30, 2010, Tropicana Las Vegas had no debt outstanding.

Includes adjustments that are consistent with private equity industry practice. These adjustments may include non-cash costs of stock-based compensation and retention plans, transition and restructuring expenses including severance payments, the impact of derivative instruments that no longer qualify for hedge accounting, the impacts of purchase accounting, and other similar amounts.

Excludes CDN$159 million investment in Onex Credit Partners’ unleveraged senior secured loan strategy fund, which is included with cash and near-cash items.

Includes approximately CDN$159 million invested in Onex Credit Partners’ unleveraged senior secured loan strategy fund.

### Alternative Assets

- **Onex Real Estate Partners**:
  - Tropicana Las Vegas 74%
  - RSI Home Products 50%
  - Husky International 98%
  - Allison Transmission 91%
  - Hawker Beechcraft 49%
  - Carestream Health 97%
  - Allison Transmission 49%
  - Husky International 98%
  - RSI Home Products 50%
  - Tropicana Las Vegas 74%

### Significant Private Companies

- **Onex Partners**
  - Emergency Medical Services
  - ResCare
  - Skilled Healthcare
  - Spirit AeroSystems

- **Onex Corporation Debt**
  - Cash and Near-Cash
  - Other Investments
  - Cash and Near-Cash

### Alternative Investments

- **Onex Real Estate Partners**
  - Tropicana Las Vegas 74%

### Public Companies

- **Center for Diagnostic Imaging**: 81%
  - LTM EBITDA: $38 (US$ millions)
  - Net Debt: $53 (US$ millions)
  - Cumulative Dividends: $19
  - Onex Economic Ownership: 17

- **The Warranty Group**: 93%
  - LTM EBITDA: $110 (US$ millions)
  - Net Debt: n/a
  - Cumulative Dividends: 119
  - Onex Economic Ownership: 154

- **TMS International**: 91%
  - LTM EBITDA: $107 (US$ millions)
  - Net Debt: $138
  - Cumulative Dividends: $36
  - Onex Economic Ownership: 93

- **Hawker Beechcraft**: 49%
  - LTM EBITDA: $70 (US$ millions)
  - Net Debt: $1,828
  - Cumulative Dividends: $19
  - Onex Economic Ownership: 212

- **Carestream Health**: 97%
  - LTM EBITDA: $85 (US$ millions)
  - Net Debt: $1,484
  - Cumulative Dividends: $144
  - Onex Economic Ownership: 186

- **Allison Transmission**: 49%
  - LTM EBITDA: $587 (US$ millions)
  - Net Debt: $3,579
  - Cumulative Dividends: $15
  - Onex Economic Ownership: 237

- **Husky International**: 98%
  - LTM EBITDA: $175 (US$ millions)
  - Net Debt: $212
  - Cumulative Dividends: $36
  - Onex Economic Ownership: 225

- **RSI Home Products**: 50%
  - LTM EBITDA: $50 (US$ millions)
  - Net Debt: $n/a
  - Cumulative Dividends: $20
  - Onex Economic Ownership: 126

- **Tropicana Las Vegas**: 74%
  - LTM EBITDA: $74 (US$ millions)
  - Net Debt: $n/a
  - Cumulative Dividends: $16
  - Onex Economic Ownership: 54

### Direct Investments

- **Celestica**: 17.8
  - Closing Price: $9.06

- **Sitel Worldwide**: -
  - Closing Price: $599

### Unrealized Carried Interest on Public Companies

- **Onex Partners**: 5%
  - LTM EBITDA: $122 (US$ millions)
  - Net Debt: $599
  - Cumulative Dividends: $66
  - Onex Economic Ownership: 66

- **Onex Corporation Debt**: 6%
  - LTM EBITDA: $1,555 (US$ millions)
  - Net Debt: $1,763
  - Cumulative Dividends: $340

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<tr>
<th>How We Are Invested</th>
<th>Onex Partners</th>
<th>LTM EBITDA</th>
<th>Net Debt</th>
<th>Cumulative Dividends</th>
<th>Onex Economic Ownership</th>
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<tr>
<td>Emergency Medical Services</td>
<td>7.0</td>
<td>4.8</td>
<td>US$ 49.03</td>
<td>$235</td>
<td>$251</td>
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<tr>
<td>ResCare</td>
<td>6.2</td>
<td>2.0</td>
<td>US$ 9.66</td>
<td>$20</td>
<td>$22</td>
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<tr>
<td>Skilled Healthcare</td>
<td>10.7</td>
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<td>US$ 6.79</td>
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<td>$25</td>
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<tr>
<td>Spirit AeroSystems</td>
<td>17.2</td>
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<td>US$ 19.06</td>
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<td>$175</td>
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<table>
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<tr>
<th>Direct Investments</th>
<th>Shares/Units Subject to Carried Interest (millions)</th>
<th>Shares/Units Held by Onex (millions)</th>
<th>Market Value of Onex’ Investment</th>
<th>Cost of Onex’ Investment</th>
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<tr>
<td>Celestica</td>
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<td>US$ 8.06</td>
<td>$587</td>
<td>$625</td>
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