

Summary Historical Financial Information

The following is a summary of key consolidated financial information of the Company for the past five fiscal years ended December 31:

<i>(in millions of dollars except per share data)</i>	2001	2000	1999	1998	1997
Revenues ^(a)	\$ 23,803	\$ 21,858	\$ 12,502	\$ 6,260	\$ 3,592
Earnings before the undernoted items	\$ 1,650	\$ 1,413	\$ 837	\$ 368	\$ 174
Amortization of property, plant and equipment	(621)	(403)	(225)	(94)	(42)
Amortization of goodwill, intangible assets and deferred charges	(361)	(287)	(175)	(94)	(35)
Interest expense of operating companies	(440)	(409)	(237)	(107)	(77)
Interest and other income	125	119	52	43	37
Gains on shares of operating companies, net	164	209	207	269	145
	517	642	459	385	202
Acquisition, restructuring and other expenses	(474)	(39)	(38)	(12)	(19)
Debt prepayment costs	-	(3)	(19)	(29)	(9)
Writedown of goodwill and intangible assets by operating companies	(427)	(22)	(33)	(68)	-
Earnings before income taxes and non-controlling interests	(384)	578	369	276	174
Provision for income taxes	(10)	(173)	(147)	(141)	(64)
Non-controlling interests of operating companies	253	(252)	(117)	(2)	(22)
Earnings from continuing operations	(141)	153	105	133	88
Earnings (loss) from discontinued operations ^(a)	939	35	189	44	(34)
Net earnings for the year	\$ 798	\$ 188	\$ 294	\$ 177	\$ 54
Total assets	\$ 20,870	\$ 19,719	\$ 12,413	\$ 6,820	\$ 5,889
Shareholders' equity	\$ 2,219	\$ 1,431	\$ 1,278	\$ 1,059	\$ 967
Dividends declared per Subordinate Voting Share ^(b)	\$ 0.11	\$ 0.11	\$ 0.11	\$ 0.11	\$ 0.11
Earnings per Subordinate Voting Share ^(b) :					
Continuing operations	\$ (0.88)	\$ 0.94	\$ 0.64	\$ 0.78	\$ 0.51
Net earnings	\$ 4.95	\$ 1.15	\$ 1.80	\$ 1.04	\$ 0.32
Diluted	\$ 4.95	\$ 1.07	\$ 1.71	\$ 1.03	\$ 0.31

(a) Earnings (loss) from discontinued operations for the years 1997 to 2001, inclusive, pertains to the operations of Sky Chefs, and of ProSource for 1997 and 1998 only, as well as the after-tax gain resulting from the respective June 2001 and May 1998 sales of these companies. Previously reported consolidated revenues and earnings figures for the years 1997 to 2000 have been reclassified to show the results of Sky Chefs and ProSource as discontinued operations.

(b) The per share amounts for the years prior to 2000 reflect the June 1, 2000 and June 1, 1999 two-for-one stock splits on a retroactive basis.

Year-end closing share price^(a)

As at December 31	2001	2000	1999	1998	1997
The Toronto Stock Exchange	\$ 22.45	\$ 21.90	\$ 26.13	\$ 10.88	\$ 7.15

(a) The share price amounts for the years prior to June 1, 2000 reflect the June 1, 2000 and June 1, 1999 two-for-one stock splits on a retroactive basis.

Shareholder Information

Shares

The Subordinate Voting Shares of the Corporation are listed and traded on The Toronto Stock Exchange.

Share symbol

OCX

Dividends

Dividends on the Subordinate Voting Shares are payable quarterly on or about January 31, April 30, July 31 and October 31 of each year. At December 31, 2001 the indicated dividend rate for each Subordinate Voting Share was \$0.11 per annum.

Shareholder Dividend

Reinvestment Plan

The Dividend Reinvestment Plan provides shareholders of record who are resident in Canada a means to reinvest cash dividends in new Subordinate Voting Shares of Onex Corporation at a discount and without payment of brokerage commissions. To participate, registered shareholders should contact Onex' share registrar, CIBC Mellon Trust Company. Non-registered shareholders who wish to participate should contact their investment dealer or broker.

Corporate governance policies

A presentation of Onex' corporate governance policies is included in the Management Information Circular which is mailed to all shareholders. If you would like to receive a copy of this information, please contact Investor Relations at Onex.

Registrar and transfer agent

CIBC Mellon Trust Company
P.O. Box 7010
Adelaide Street Postal Station
Toronto, Ontario M5C 2W9
(416) 643-5500
or call toll-free throughout
Canada and the United States
1-800-387-0825
www.cibcmellon.ca
or inquiries@cibcmellon.ca (e-mail)

All questions about accounts, stock certificates or dividend cheques should be directed to the Registrar and Transfer Agent.

Investor information

Requests for copies of this report, quarterly reports and other corporate communications should be directed to:
Investor Relations
Onex Corporation
161 Bay Street
P.O. Box 700
Toronto, Ontario M5J 2S1

E-mail:
info@onex.com

Website:
www.onex.com

Auditors

PricewaterhouseCoopers LLP
Chartered Accountants

Duplicate communication

Registered holders of Onex Corporation shares may receive more than one copy of shareholder mailings. Every effort is made to avoid duplication, but when shares are registered under different names and/or addresses, multiple mailings result. Shareholders who receive but do not require more than one mailing for the same ownership are requested to write to the Registrar and Transfer Agent and arrangements will be made to combine the accounts for mailing purposes.

Shares held in nominee name

To ensure that shareholders whose shares are not held in their name receive all Company reports and releases on a timely basis, a direct mailing list is maintained by the Company. If you would like your name added to this list, please forward your request to Investor Relations at Onex.

Annual meeting of shareholders

Onex Corporation's Annual Meeting of Shareholders will be held on Thursday, May 9, 2002 at 10:00 a.m. (Eastern Daylight Time) at Fairmont Royal York Hotel, Imperial Room, 100 Front Street West, Toronto, Ontario.

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